

EUROPE AND EURASIA: TOWARDS A NEW MODEL OF ENERGY SECURITY

Monday, April 13, 2015, 10:00 am - 6:00 pm

Sofitel Berlin Kurfürstendamm, Augsburger Straße 41, 10789 Berlin

Agenda

9:30 - 10:00

Registration

10:00 - 10:15

Opening and Welcome

- **Andrey BYSTRITSKY**
Chairman of the Board of the Foundation for the Development and Support of the Valdai Discussion Club
- **Eberhard SANDSCHNEIDER**
Otto-Wolff Director, DGAP

10:15 - 12:15

**First Session: Eurasian energy industry and geopolitical risks:
the possibilities to predict the future?**

Eurasia makes headlines in the world; moreover it is in the center of various conflicts inside and around the periphery of the continent. One can easily foresee the possibilities for geo-political and geo-economical turns. Some of these turns are obvious results of technological breakouts and changes in raw materials markets. Others depend on different obstacles, combinations of self-perception factors and premature political decisions. Nevertheless, the situation of uncertainty is possible to take more than one year.

- **Simon PIRANI**
Senior Research Fellow on the Natural Gas Research Programme, Oxford Institute for Energy Studies
- **Leonid GRIGORIEV**
Chief Advisor for the Head of the Analytical Centre of the Russian Government
- **Gürkan KUMBAROĞLU**
President-Elect, International Association for Energy Economics (IAEE), Chairman of the Board, Energy Economics Association of Turkey

- **Valery YAZEV**
First deputy Chairman of the Committee on Natural Resources, Environment and Ecology, The State Duma of the Federal Assembly of the Russian Federation

Moderation: **Eberhard SANDSCHNEIDER**
Otto-Wolff Director, DGAP

12:15 - 13:30 **Lunch**

13:30 – 14:00 **Keynote Speech: Gas Energy in an Era of Changing Markets**
Alexey MILLER
Chairman of the Board, OJSC Gazprom

Gazprom warned European partners and customers that in the next few years the Russian company will change the pattern of relations with them. Taking into account the changes taking place in the European market rules, Gazprom is reviewing the previous approach, according to which gas producer was willing to take responsibility for the delivery of products to the final consumer. At the same time stepping up cooperation with Asian countries, especially China, allows to build more flexible system where raw materials depending on situation can be sold either on Asian or European markets.

14:00 - 15:30 **Second Session: Energy business under the conditions of political and economic uncertainties**

The rampant changes in the global politics, destabilization of financial markets directly influence energy business, which has to consider new and, mostly, uncertain circumstances. Companies are bearing special responsibility to guarantee a high level reliability in production and provide commercial viability, profits for shareholders and future prospects.

- **Michael BORRELL**
Senior Vice President, Continental Europe and Central Asia, Total
- **Christopher DELBRÜCK**
CEO, E.ON Global Commodities SE
- **Antonio FALLICO**
Chairman of the Board of Directors of Intesa Bank
- **Olivier LAZARE**
Vice President, Shell Exploration and Production Services

Moderation: **Yaroslav LISSOVOLIK**
Member of the Management Board of Deutsche Bank Russia, Chief Economist, Head of Company Research in Russia

15:30 - 16:00 **Coffee break**

16:00 – 17:50 **Third Session: Eurasian energy security system on the verge of the global destabilization: securing the supply of energy resources?**

In the XXI century radical changes are taking place in world politics and global energy markets. Habitual patterns of consumer-supplier relationships require adjustments to adapt for the new conditions. Even the interpretation of the concept of energy security often varies. Interdependency, which has always been a stabilizing factor, today becomes a source of conflict. Diversification became the key concept, but consumers are talking about the diversification of sources, and manufacturers about diversification of the markets.

This is especially noticeable in Eurasia, where new circumstances appeared. On the one hand, the fast-growing Asian market and associated large-scale infrastructure projects. On the other hand - the European market reforms which make both suppliers and manufacturers change the previous approaches. All this happens in conditions of the technological changes, affecting global and regional environment.

- **Alexander NOVAK**
Minister of Energy, Russian Federation
- **Seyed Mohammad Hossein ADELI**
Secretary General, Gas Exporting Countries Forum
- **Urban RUSNAK**
Secretary General of the Energy Charter
- **Francis PERRIN**
Director of Strategy and Energy Policy Center (France)

Moderation: **Fyodor LUKYANOV**
Scientific Director of the Foundation for the Development and Support of the Valdai Discussion Club; Editor-in-chief of the journal Russia in Global Affairs

17:50 - 18:00 **Closing Remarks**

Andrey BYSTRITSKY
Chairman of the Board of the Foundation for the Development and Support of the Valdai Discussion Club